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February 23, 2005

Honorable Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602-0615

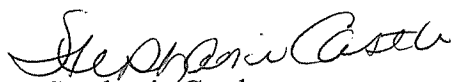
Re: Atmos Energy Corporation
Case No 2002-00052

Dear Mr. Dorman:

Pursuant to the Order of the Kentucky Public Service Commission dated April 10, 2002 in the above-referenced docket, enclosed is Atmos Energy Corporation's final report of action relating the debt and equity issuances authorized by the \$600,000,000 Universal Shelf Registration.

If you have any questions or require further information, please do not hesitate to contact me at (972) 855-9755. Thank you for your assistance.

Sincerely,


Stephanie Castle
Assistant Treasurer

Enclosures

cc: Gary Smith
Doug Walther
Wes Stevens

**COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION
CASE NO. 2002-00052
REPORT OF ACTION
PREPARED ON FEBRUARY 22, 2005**

RE: Application of Atmos Energy Corporation (Atmos), through its Division, Western Kentucky Gas Company, for an order authorizing the implementation of a \$600,000,000 Universal Shelf Registration for debt and equity financing.

Reference is made to the order entered into on April 10, 2002, which requires Atmos make a report to the Commission relative to the issuance of any securities pursuant to the universal shelf registration.

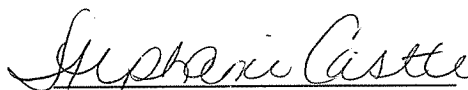
Atmos hereby reports:

1. There have been no further issuances since July 31, 2004.
2. The Company reports the updated expenses related to the stock issuance of 9,939,393 shares under the universal shelf registration are as follows:

Underwriting Fee	9,839,999
Legal	105,106
Auditors Fee	145,000
Printing and Postage	137,512
SEC Registration	268,153
Miscellaneous	35,502
Total	<u>\$10,531,272</u>

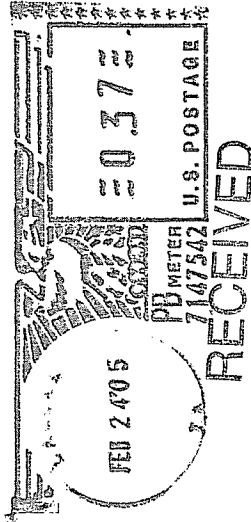
3. As of July 31, 2004, Atmos has exhausted its authority under the shelf registration by issuing \$597,239,976 in debt and equity offerings leaving \$2,760,024 remaining under the original \$600,000,000 registration. The company has utilized the authorization under the \$600,000,000 registration and request this docket be dismissed.

Atmos Energy Corporation


Stephanie Castle
Assistant Treasurer



Atmos Energy Corporation
P.O. Box 650205
Dallas, Texas 75265-0205



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